

Ticker: [NFLX US EQUITY](#)

Netflix Inc (NASDAQ GS: NFLX, Currency: USD)

Sector: Servicios de comunicaci3n Industry: Entretenimiento Sub-Industry: Pel3culas y entretenimiento

Website	www.netflix.com
Number of Employees	12,800
Ticker:	NFLX US

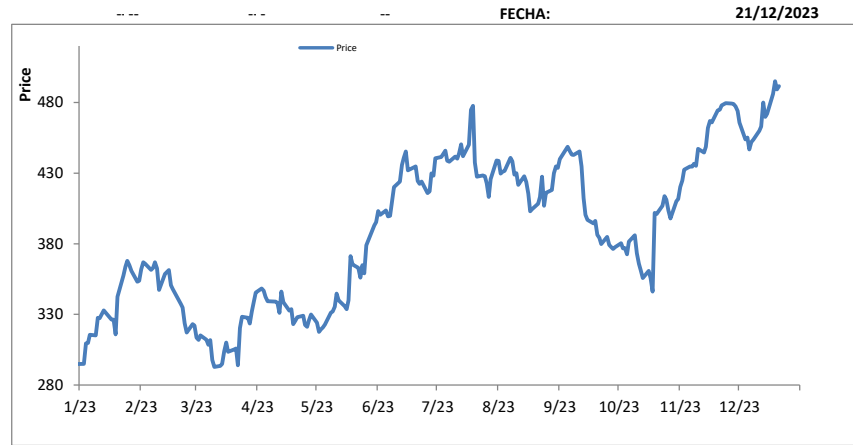
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Phone : 1-408-540-3700
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491.61 +2.34 (0.48%)

Netflix, Inc. opera como un servicio de streaming de suscripci3n y compa1a de producci3n. Ofrece una gran variedad de programas de televisi3n, pel3culas, anime y documentales en dispositivos conectados a Internet. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	491.61	Market Cap (MM)	215,167.7
Open	492.66	Shares Out. (MM)	437.7
Previous Close	489.27	Float %	98.6%
Change	-5.75	Shares sold short (MM)	10,053,621.0
Change %	-1.16	Dividend Yield %	--
Day High/Day Low	494.4 / 486.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	500.9 / 273.4	P / Diluted EPS Before XO	
Volume (MM)	2.75	Beta	1.48
Avg. Vol - 3 mo (MM)	5.16		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	32,742.5	Cash & ST Invest.	6,058
EBIT - LTM	6,007.8	Total Assets	48,594.8
EBITDA - LTM	6,371.6	Total Debt	16,931.6
Net Income - LTM	4,525.4	Total Liabilities	27,817.4
Total Enterprise Value	224,065	Total Equity	20,777.4
TEV/ Total Revenue	5.3 x	Cash from Operations - LTM	6,055.1
TEV/ EBITDA	27.3 x	Cash From Investing - LTM	-1,456.7
		Cash from Financing -LTM	-3,381.9

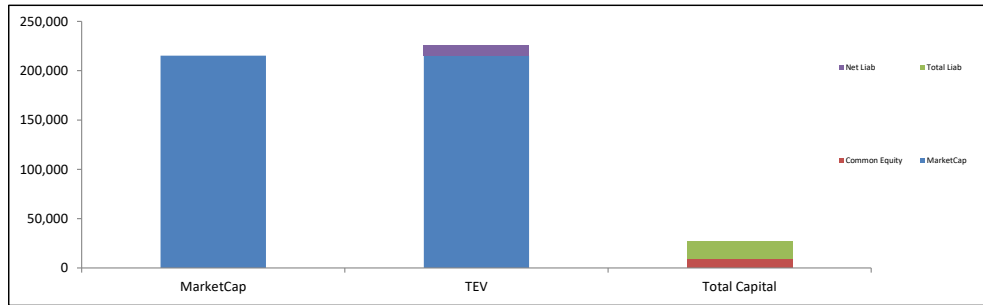


Company Notes	
2013 A1 GAAP Net Income includes(in million, Pre-tax), a loss of \$25.129 from Early Extinguishment of Debt.	2010 Q1 GAAP Net Income includes (pre-tax, in millions): a gain of \$1.653 from Disposal of DVDs
2013 Q1 GAAP Net Income includes, (in millions,Pre-tax), a loss of \$25.129 from Early Extinguishment of Debt.	2009 A1 GAAP Net Income includes, (in millions, pre-tax): a gain of \$ 4.560 from Disposal of Assets
2011 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$9.0 from Legal Settlement a loss of \$9.5 from Restructuring	2009 Q4 GAAP Net Income includes, (in millions, pre-tax): a gain of \$ 1.741 from Disposal of Assets.
2011 Q4 GAAP Net Income includes, (in millions, pre-tax): a loss of \$9 from Legal Settlement a loss of \$9.5 from Restructuring	2009 Q3 GAAP Net Income includes, (in millions,Pre-tax): a gain of \$1.604 from Sale of Assets.
2010 A1 GAAP Net Income includes, (in millions, pre-tax), a gain of \$6.094 from Disposal of Assets	2009 Q2 GAAP Net Income includes, (in millions,Pre-tax): a gain of \$0.118 from Sale of Assets.
2010 Q4 GAAP Net Income includes, (in millions, pre-tax), a gain of \$1.237 from Disposal of Assets	2009 Q1 GAAP Net Income includes, (in millions,Pre-tax): a gain of \$1.097 from Sale of Assets.
2010 Q3 GAAP Net Income includes, (in millions,Pre-tax): a gain of \$1.232 from Disposal of Assets.	2008 A1 GAAP Net Income includes, (in millions, pre-tax): a gain of \$6.327 from disposal of DVDs.
	2008 Q4 GAAP Net Income includes, (in millions, pre-tax):

Key Board Members		
Name	Title	Organization
1 Susan Elizabeth Rice	Board Member	Netflix Inc
2 Bradford L Smith "Brad"	Vice Chair/President	Microsoft Corp
3	Board Member	Netflix Inc
4	Chairman	Kind Inc
5 Anne M Sweeney	Board Member	Lego A/S
6	Trustee	J Paul Getty Trust
7	Board Member	Netflix Inc
8	Board Member	Fulfillment Fund
9	Board Member	Special Olympics Intl Inc
#	Trustee	Mayo Clinic
#	Trustee	American Film Institute
# Richard N Barton "Rich"	Chairman	Travelpost Inc
#	Chairman/Co-Founder	Trover LLC
#	Co-Founder	Glassdoor Inc
#	Ceo/Co-Founder	Zillow Group Inc
#	Founder	Expedia Group Inc
#	Board Member	Qurate Retail Inc
#	Board Member	Liberty Ventures
#	Board Member	Netflix Inc
#	Board Member	Avvo Inc
#	Board Member	Year Up
#	Board Member	Nextdoor.Com Inc
#	Board Member	Atomshockwave Corp
#	Board Member	Artsy Inc
# Jay Crandall Hoag	Founding General Partner/Co-Found	Technology Crossover Ventures
#		Sportradar Ag
#	Chairman	Tcv Acquisition Corp
#	Board Member	Peloton Cycle Inc
#	Board Member	Peloton Interactive Inc

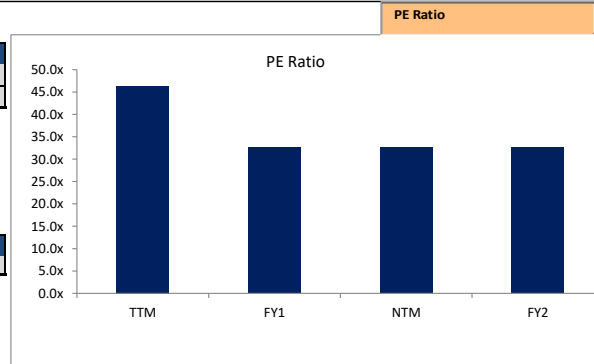
Ticker: NFLX US EQUITY		Netflix Inc										
Period Type: Annuals		Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento										
FY		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0fs	1FY	2FY	3FY
Key Financials		Actuals						LTM	Estimates			
For the Fiscal Period Ending	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	30/09/2023	30/09/2023	31/12/2023	31/12/2024	31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	8,830.7	11,692.7	15,794.3	20,156.4	24,996.1	29,697.8	31,615.6	11,916.0	31,615.6	8,697.1	8,697.1	
Growth Over Prior Year	30.3%	32.4%	35.1%	27.6%	24.0%	18.8%	6.5%	--	10.8%	10.8%	10.8%	
Gross Profit	2,573.2	3,659.7	5,826.8	7,716.2	9,719.7	12,365.2	12,447.3	--	--	--	--	
Margin %	29.1%	31.3%	36.9%	38.3%	38.9%	41.6%	39.4%	--	--	--	--	
EBITDA	437.3	910.6	1,688.4	2,926.0	5,024.9	6,792.7	6,383.2	--	1,394.3	1,394.3	1,394.3	
Margin %	5.0%	7.8%	10.7%	14.5%	20.1%	22.9%	20.2%	--	4.4%	16.0%	16.0%	
EBIT	379.8	838.7	1,605.2	2,604.3	4,585.3	6,194.5	5,632.8	--	1,208.8	1,208.8	1,208.8	
Margin %	4.3%	7.2%	10.2%	12.9%	18.3%	20.9%	17.8%	--	3.8%	13.9%	13.9%	
Earnings from Cont. Ops.	186.7	558.9	1,211.2	1,866.9	2,761.4	5,116.2	4,491.9	--	--	--	--	
Margin %	2.1%	4.8%	7.7%	9.3%	11.0%	17.2%	14.2%	--	--	--	--	
Net Income	186.7	558.9	1,211.2	1,866.9	2,761.4	5,116.2	4,491.9	--	987.2	987.2	987.2	
Margin %	2.1%	4.8%	7.7%	9.3%	11.0%	17.2%	14.2%	--	3.1%	11.4%	11.4%	
Diluted EPS Excl. Extra Items	0.4	1.3	2.7	4.1	6.1	11.2	10.0	--	2.2	2.2	2.2	
Growth Over Prior Year	53.6%	190.7%	114.4%	54.1%	47.2%	84.9%	(11.5%)	--	1,728.3%	1,728.3%	1,728.3%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	491.61
Shares Out.	437.68
Market Capitalization (USD)	215,167.70
- Cash & Short Term Investments	7,153.25
+ Total Debt	17,708.16
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	224,064.50
Book Value of Common Equity	9,334.75
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	17,708.16
= Total Capital	27,042.91



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	30/09/2023	30/09/2023	30/09/2023	30/09/2023
TEV/Total Revenue	4.5x	--	25.6x	25.6x
TEV/EBITDA	22.3x	--	24.9x	24.9x
TEV/EBIT	24.9x	--	27.2x	27.2x
P/Diluted EPS Before Extra	29.6x	--	--	--
P/BV	6.3x	21.5x	9.8x	9.8x
Price/Tang BV	13.3x	52.2x	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	46.4x	32.6x	32.6x	32.6x
TEV / EBITDA	27.3x	24.9x	24.9x	24.9x
Price / CF	36.0x	45.1x	45.1x	45.1x
Price / Book	9.7x	9.8x	9.8x	9.8x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



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Period Type	Annuals

NFLX US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Netflix Inc

Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
Income Statement											
Income Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	3,609.28	4,374.56	5,504.66	6,779.51	8,830.67	11,692.71	15,794.34	20,156.45	24,996.06	29,697.84	31,615.55
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	3,609.28	4,374.56	5,504.66	6,779.51	8,830.67	11,692.71	15,794.34	20,156.45	24,996.06	29,697.84	31,615.55
Cost Of Goods Sold	2,652.06	3,117.20	3,752.76	4,591.48	6,257.46	8,033.00	9,967.54	12,440.21	15,276.32	17,332.68	19,168.29
Gross Profit	957.22	1,257.36	1,751.90	2,188.04	2,573.21	3,659.71	5,826.80	7,716.23	9,719.74	12,365.16	12,447.27
Selling General & Admin Exp.	907.23	1,029.01	1,349.25	1,882.21	2,193.41	1,867.32	2,999.76	3,566.83	3,304.85	3,896.77	4,103.39
R & D Exp.	-	-	-	-	-	953.71	1,221.81	1,545.15	1,829.60	2,273.89	2,711.04
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	907.23	1,029.01	1,349.25	1,882.21	2,193.41	2,821.03	4,221.58	5,111.98	5,134.45	6,170.65	6,814.43
Operating Income	49.99	228.35	402.65	305.83	379.79	838.68	1,605.23	2,604.25	4,585.29	6,194.51	5,632.83
Interest Expense	19.99	29.14	50.22	132.72	150.11	238.20	420.49	626.02	767.50	765.62	706.21
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	19.99	29.14	50.22	132.72	150.11	238.20	420.49	626.02	767.50	765.62	706.21
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(0.47)	28.13	3.06	31.23	(30.83)	115.15	(41.73)	(84.00)	618.44	(411.21)	(337.31)
EBT Excl. Unusual Items	30.48	171.07	349.37	141.89	260.51	485.32	1,226.46	2,062.23	3,199.35	5,840.10	5,263.93
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	30.48	171.07	349.37	141.89	260.51	485.32	1,226.46	2,062.23	3,199.35	5,840.10	5,263.93
Income Tax Expense	13.33	58.67	82.57	19.24	73.83	(73.61)	15.22	195.32	437.95	723.88	772.01
Earnings from Cont. Ops.	17.15	112.40	266.80	122.64	186.68	558.93	1,211.24	1,866.92	2,761.40	5,116.23	4,491.92
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	17.15	112.40	266.80	122.64	186.68	558.93	1,211.24	1,866.92	2,761.40	5,116.23	4,491.92
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	17.15	112.40	266.80	122.64	186.68	558.93	1,211.24	1,866.92	2,761.40	5,116.23	4,491.92
Abnormal Losses (Gains)	-	25.13	-	-	-	-	-	-	792.41	(281.01)	(203.11)
Tax Effect on Abnormal Items	-	(8.80)	-	-	-	12.60	-	-	53.59	59.01	42.65
NI to Common Excl. Extra Items	17.15	128.74	266.80	122.64	186.68	571.53	1,211.24	1,866.92	3,607.40	4,894.23	4,331.47
Per Share Items											
Basic EPS	0.04	0.28	0.09	0.29	0.44	1.29	2.78	4.26	6.26	11.55	10.10
Basic EPS Excl. Extra Items	0.04	0.28	0.09	0.29	0.44	1.29	2.78	4.26	6.26	11.55	10.10
Weighted Avg. Basic Shares Out.	388.65	407.39	2,943.81	425.89	428.82	431.89	435.37	437.80	440.92	443.16	444.70
Diluted EPS	0.04	0.26	0.09	0.28	0.43	1.25	2.68	4.13	6.08	11.24	9.95
Diluted EPS Excl. Extra Items	0.04	0.26	0.09	0.28	0.43	1.25	2.68	4.13	6.08	11.24	9.95
Weighted Avg. Diluted Shares Out.	412.33	425.33	3,023.26	436.46	438.65	446.81	451.24	451.77	454.21	455.37	451.29
Normalized Basic EPS	0.04	0.30	0.62	0.31	0.43	1.20	2.68	4.13	7.94	11.24	9.95
Normalized Diluted EPS	0.04	0.30	0.09	0.28	0.43	1.28	2.68	4.13	7.94	10.75	9.59
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	49.99	228.35	402.65	305.83	379.79	838.68	1,605.23	2,822.40	4,909.19	6,584.31	6,046.50
EBIT	49.99	228.35	402.65	305.83	379.79	838.68	1,605.23	2,604.25	4,585.29	6,194.51	5,632.83
As Reported Total Revenue*	3,609.28	4,374.56	5,504.66	6,779.51	8,830.67	11,692.71	15,794.34	20,156.45	24,996.06	29,697.84	31,615.55
Effective Tax Rate %	43.73	34.30	23.63	13.56	28.34	-	1.24	9.47	13.69	12.39	14.67
Normalized Net Income	17.15	128.74	266.80	122.64	186.68	571.53	1,211.24	1,866.92	3,607.40	4,894.23	4,331.47
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	73.95	73.10	115.24	124.73	173.68	182.21	320.66	405.38	415.18	403.22	575.45
Stock-Based Comp., Total	73.95	73.10	115.24	124.73	173.68	182.21	320.66	405.38	415.18	403.22	575.45

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Period Type	Annuals

NFLX US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Netflix Inc

Sector: Servicios de comunicaci3n Industry: Entretenimiento Sub-Industry: Pelculas y entretenimiento

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	290.29	604.97	1,113.61	1,809.33	1,467.58	2,822.80	3,794.48	5,018.44	8,205.55	6,027.80	5,147.18
Short Term Investments	457.79	595.44	494.89	501.39	266.21	-	-	-	-	-	911.28
Total Cash & ST Investments	748.08	1,200.41	1,608.50	2,310.72	1,733.78	2,822.80	3,794.48	5,018.44	8,205.55	6,027.80	6,058.45
Accounts & Notes Receivable	-	-	-	-	-	-	-	-	-	-	-
Total Receivables	-	-	-	-	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	1,492.71	1,858.36	2,318.56	3,121.13	3,986.51	4,847.18	5,899.65	1,160.07	1,556.03	2,042.02	3,208.02
Total Current Assets	2,240.79	3,058.76	3,927.05	5,431.84	5,720.29	7,669.97	9,694.14	6,178.50	9,761.58	8,069.83	9,266.47
Net Property, Plant & Equipment	131.68	133.61	149.88	173.41	250.40	319.40	418.28	2,097.51	2,997.91	3,770.03	3,625.38
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	1,595.42	2,220.20	2,965.57	4,597.62	7,615.92	11,023.36	15,861.98	25,699.70	26,520.87	32,744.81	35,702.92
Total Assets	3,967.89	5,412.56	7,042.50	10,202.87	13,586.61	19,012.74	25,974.40	33,975.71	39,280.36	44,584.66	48,594.77
LIABILITIES											
Accrued Exp.	53.14	54.02	69.75	140.39	197.63	315.09	481.87	843.04	1,102.20	1,449.35	1,514.65
Short-term Borrowings	1.20	-	1.20	-	-	-	-	190.62	756.10	1,015.01	355.99
Accounts Payable	86.47	108.44	201.58	253.49	312.84	359.56	562.99	674.35	656.18	837.48	671.51
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	1,535.12	1,991.75	2,390.63	3,135.74	4,076.18	4,791.66	5,442.46	5,147.68	5,291.31	5,187.12	5,388.83
Total Current Liabilities	1,675.93	2,154.20	2,663.15	3,529.62	4,586.66	5,466.31	6,487.32	6,855.70	7,805.79	8,488.97	7,930.97
Long-Term Debt	230.60	500.00	914.25	2,371.36	3,364.31	6,499.43	10,360.06	16,181.87	17,754.73	17,101.56	16,575.58
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	1,316.69	1,424.80	1,607.39	2,078.46	2,955.84	3,465.04	3,888.26	3,355.99	2,654.61	3,144.89	3,310.81
Total Liabilities	3,223.22	4,079.00	5,184.79	7,979.45	10,906.81	15,430.79	20,735.64	26,393.56	28,215.12	28,735.42	27,817.37
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	301.67	777.50	1,042.87	1,324.81	1,599.76	1,871.40	2,315.99	2,793.93	3,447.70	4,024.56	4,637.60
Retained Earnings	440.08	552.49	819.28	941.93	1,128.60	1,731.12	2,942.36	4,811.75	7,573.14	12,689.37	17,181.30
Treasury Stock	-	-	-	-	-	-	-	-	-	(824.19)	(824.19)
Comprehensive Inc. and Other	2.92	3.57	(4.45)	(43.31)	(48.57)	(20.56)	(19.58)	(23.52)	44.40	(40.49)	(217.31)
Total Common Equity	744.67	1,333.56	1,857.71	2,223.43	2,679.80	3,581.96	5,238.77	7,582.16	11,065.24	15,849.25	20,777.40
Total Equity	744.67	1,333.56	1,857.71	2,223.43	2,679.80	3,581.96	5,238.77	7,582.16	11,065.24	15,849.25	20,777.40
Total Liabilities And Equity	3,967.89	5,412.56	7,042.50	10,202.87	13,586.61	19,012.74	25,974.40	33,975.71	39,280.36	44,584.66	48,594.77
Supplemental Items											
Total Shares Out. on Filing Date	389.11	417.25	422.91	427.94	430.05	433.39	436.60	438.81	442.90	443.96	445.35
Total Shares Out. on Balance Sheet Date	389.11	417.25	422.91	427.94	430.05	433.39	436.60	438.81	442.90	443.96	445.35
Book Value/Share	1.91	3.20	4.39	5.20	6.23	8.26	12.00	17.28	24.98	35.70	46.65
Tangible Book Value	(761.34)	1,333.56	1,857.71	2,223.43	2,679.80	2,112.30	1,621.80	2,163.63	5,238.58	5,606.67	9,883.76
Tangible Book Value/Share	(1.96)	3.20	4.39	5.20	6.23	4.87	3.71	4.93	11.83	12.63	22.19
Total Debt	231.80	500.00	915.45	2,371.36	3,364.31	6,499.43	10,360.06	16,372.49	18,510.83	18,116.57	16,931.56
Net Debt	(516.28)	(700.41)	(693.05)	60.65	1,630.53	3,676.64	6,565.58	11,354.06	10,305.28	12,088.77	10,873.11
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	2,045.00	2,022.00	2,189.00	3,500.00	4,700.00	5,400.00	7,100.00	8,600.00	9,400.00	11,300.00	12,800.00

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **NFLX US EQUITY** | Sort: **Ascend** | Currency: **USD** | Reporting: **Change** | **USD**
 Period Type: **Quarters** | Consolidated: **Yes** | Accounting: **Mixed**

Netflix Inc

Sector: Servicios de comunicación | Industry: Entretenimiento | Sub-Industry: Películas y entretenimiento

	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
	%	%	%	%	%
Equity					
Cost of Equity	10.7%	10.5%	11.8%	13.4%	13.3%
Weight of Equity	86.4%	86.6%	90.1%	92.0%	90.8%
+ Debt					
Cost of Debt	4.8%	4.7%	4.4%	4.9%	5.6%
Weight of Debt	13.6%	11.4%	9.9%	8.0%	9.2%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	9.9%	9.8%	11.1%	12.7%	12.6%

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Capital Structure					
For the Fiscal Period Ending					
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	334.3	356.0	762.5	776.2	777.0
CT Revenues	16,097.8	16,575.6	16,193.4	16,217.5	15,987.2
LT Borrowings	0.0	0.0	0.0	0.0	0.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	121,207.8	148,255.4	170,534.4	212,195.4	182,032.1
	100.0%	100.0%	100.0%	100.0%	100.0%

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Debt Summary Data					
For the Fiscal Period Ending					
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financials Due	1,000.0	1,000.0	1,000.0	1,000.0	1,000.0
Total Revolving Credit	0.0	0.0	0.0	0.0	0.0
Total Capital Leases	0.0	0.0	0.0	0.0	0.0
General/Other Borrowings	16,432.2	16,931.6	16,955.8	16,993.7	16,764.2
Total Principal Due	16,432.2	16,931.6	16,955.8	16,993.7	16,764.2
	100.0%	100.0%	100.0%	100.0%	100.0%

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Additional Totals					
Total Cash & CT Investments	6,113.7	6,058.5	7,827.5	8,577.0	7,867.4
Net Debt	10,318.4	10,873.1	9,128.3	8,416.7	8,896.8
Total Short-Term Borrowings	334.3	356.0	762.5	776.2	777.0
LT Debt/Cap. Leases	334.3	356.0	363.3	376.8	377.4
Lone-Term Debt (incl. Cap. Leases)	16,097.8	16,575.6	16,193.4	16,217.5	15,987.2
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Credit Ratios					
Net Debt/EBITDA	1.7x	1.8x	1.6x	1.4x	1.4x
Total Debt/EBITDA	2.7x	2.8x	3.0x	2.8x	2.6x
Coerline Income/Total Debt	0.1x	0.0x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.1x	0.1x	0.2x	0.3x	0.4x
ITM FFF/Total Debt	0.1x	0.1x	0.2x	0.3x	0.4x
FRIT/Interest Expense	8.9x	3.2x	9.8x	10.5x	10.9x
FRIT/Total Interest Expense	8.9x	3.2x	9.8x	10.5x	10.9x
Degree of Financial Leverage	1.1x	1.4x	1.1x	1.1x	1.1x
EBITDA-CAPEX/Interest Expense	8.9x	3.1x	10.0x	10.4x	10.8x
EBITDA/Total Interest Expense	9.4x	3.8x	10.4x	11.0x	11.4x

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Debt Schedule					
Debt Schedule in Yr 1	9,667.3	10,038.5	9,771.7	9,818.4	9,512.1
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	8,961.1	9,425.6	9,536.1	9,131.1	8,470.5
Debt Schedule - Years 4 - 5	2,639.6	2,124.3	1,964.8	1,662.7	1,449.7
Debt Schedule - Years 2 - 5	11,600.8	11,549.9	11,500.9	10,793.9	9,920.1
Debt Schedule Beyond Yr 5	304.7	243.6	253.3	288.1	217.8
Debt Schedule - Total Debt	21,572.7	21,831.9	21,526.9	20,900.3	19,650.0
	100.0%	100.0%	100.0%	100.0%	100.0%

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Capital Lease Schedule					
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	0.0	--	--	--
Present Value of ST Capital Leases	--	0.0	--	--	--
Present Value of LT Capital Leases	--	0.0	--	--	--

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Operative Leases (Rental Expense) Schedule					
Rental Expense - Year 1	--	433.2	--	--	--
Rental Expense - Year 2	--	406.3	--	--	--
Rental Expense - Year 3	--	377.4	--	--	--
Rental Expense - Year 4	--	368.5	--	--	--
Rental Expense - Year 5	--	310.9	--	--	--
Rental Expense - Years 2 - 3	--	783.7	--	--	--
Rental Expense - Years 4 - 5	--	679.4	--	--	--
Rental Expense - Years 2 - 5	--	1,463.1	--	--	--
Rental Expense Beyond Year 5	--	1,036.3	--	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	3,328.0	2,932.6	100.0%	3,223.5	3,111.3
	100.0%	100.0%	100.0%	100.0%	100.0%

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Contractual Obligations Schedule					
Contractual Obligations - Year 1	9,667.3	10,038.5	9,771.7	9,818.4	9,512.1
Contractual Obligations - Years 2-3	8,961.1	9,425.6	9,536.1	9,131.1	8,470.5
Contractual Obligations - Years 4-5	2,639.6	2,124.3	1,964.8	1,662.7	1,449.7
Contractual Obligations - Years 2 - 5	32,084.4	31,549.9	31,805.0	30,793.9	29,421.7
Contractual Obligations - Beyond Year 5	304.7	243.6	253.3	288.1	217.8
Total Contractual Obligations	21,572.7	21,831.9	21,526.9	20,900.3	19,650.0
	100.0%	100.0%	100.0%	100.0%	100.0%

Purchase Obligations	--	--	--	--	--
-----------------------------	----	----	----	----	----

	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
Interest Rate Data					
W/Av. Interest Rate - Lone-term Debt	--	--	--	--	--

Ticker: NFLX US EQUITY	NFLX US EQUITY Ascend	Currency Reporting Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed	

Netflix Inc

Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE	31/12/2018 31/12/2019 31/12/2020 31/12/2021 31/12/2022										
Revenue by Product											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	3,609.28	4,374.56	5,504.66	6,779.51	8,830.67	11,692.71	15,794.34	20,156.45	24,996.06	29,697.84	31,615.55
Streaming	2,472.40	3,463.77	4,739.50	6,133.77	8,288.40	11,242.22	15,428.75	19,859.23	24,756.68	29,515.50	31,469.85
DVD	1,136.90	910.80	765.16	645.74	542.27	450.50	365.59	297.22	239.38	182.35	145.70
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	3,609.28	4,374.56	5,504.66	6,779.51	8,830.67	11,692.71	15,794.34	20,156.45	24,996.06	29,697.84	31,615.55
United States & Canada	3,321.80	3,662.17	4,196.60	4,826.08	5,619.57	6,660.86	8,281.53	10,051.21	11,455.40	12,972.10	14,084.64
Europe , Middle East & Africa	287.50	712.39	1,308.06	1,953.44	3,211.10	2,362.81	3,963.71	5,543.07	7,772.25	9,699.82	9,745.02
-	-	-	-	-	-	1,642.62	2,237.70	2,795.43	3,156.73	3,576.98	4,069.97
-	-	-	-	-	-	575.93	945.82	1,469.52	2,372.30	3,266.60	3,570.22
-	-	-	-	-	-	450.50	365.59	297.22	239.38	182.35	145.70
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

